

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	34061	33839	222	0.7%
Dow Futures	34152	34137	15	0.0%
Nasdaq	13478	13294	184	1.4%
FTSE	7418	7447	(29)	-0.4%
Nikkei	32760	31950	810	2.5%
Hang Seng	18012	17664	348	2.0%
Gift Nifty	19449	19427	22	0.1%
Straits Singapore	3161	3144	17	0.6%
South Korea	2462	2368	94	4.0%
Taiwan	16700	16508	193	1.2%
Shanghai	3042	3031	12	0.4%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	8176	8143	32.5	0.4%
Alumin (\$/MT)	2254	2228	26.5	1.2%
Zinc (\$/MT)	2525	2478	46.5	1.9%
Brent Crude (\$/bbl)	85.4	84.9	0.5	0.6%
Gold (\$/Ounce)	1990	1993	(2.4)	-0.1%
Silver (\$/Ounce)	23.2	23.2	(0.0)	0.0%
Light Crude (\$/bbl)	81.1	80.5	0.6	0.8%
N G (\$/mmbtu)	3.4	3.5	(0.1)	-3.6%
Sugar (\$/MT)	747.3	739.0	8.3	1.1%
Rubber (Rs./kg)	151.0	151.0	0.0	0.0%
Baltic Dry Index	1462	1385	77.0	5.6%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./ \$ rate	83.29	83.25	0.04%
Rs./ Euro	88.69	88.44	0.29%
Rs./Chinese Yuan	11.44	11.45	-0.11%
Yen / \$ rate	149.64	149.39	0.17%
\$ US/Euro	1.07	1.07	0.01%

Dollar Index	Current	Previous	Var(%)
Dollar Index	105.06	105.02	0.04%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	19200	43420
Support 2	19140	43340
Resistance	19340	43600

Securities in Ban For Trade	
GNFC	

Market Review

US: Wall Street stocks advanced early Friday, extending the week's rally following a jobs report that showed moderation after the prior month's surge.

Asia: Asian markets advanced following Friday's rally in US stocks and bonds as investors gave further credence to the idea interest rates are near the cycle peak.

India: India's benchmark stock indices ended higher on Friday, building on opening gains. **Market is expected to open gap up and likely to witness positive move during the day**

Global Economy: The U.S. economy saw job creation decelerate in October, confirming persistent expectations for a slowdown and possibly taking some heat off the Federal Reserve in its fight against inflation. Nonfarm payrolls increased by 150,000 for the month, the Labor Department reported Friday, against the Dow Jones consensus forecast for a rise of 170,000. The United Auto Workers strikes were primarily responsible for the gap as the impasse meant a net loss of jobs for the manufacturing industry. The unemployment rate rose to 3.9%, the highest level since Jan'22, against expectations that it would hold steady at 3.8%.

U.S. manufacturers reported an unexpectedly widespread fall in business activity in October, postponing the sector's exit from the prolonged downturn that began in late 2022. Industrial energy consumption appeared to be steadying over the summer but the anticipated rebound will now be pushed back into 2024. The Institute for Supply Management's manufacturing purchasing managers index slipped to 46.7 (14% for all months since 1980) in October down from 49.0 (24%) in September.

Commodities: Gold prices held steady near the key \$2,000-per-ounce level on Monday after weak U.S. jobs data raised hopes that the Federal Reserve is done raising interest rates, sending the dollar and bond yields lower.

Oil prices rose in Asian trade on Monday amid easing fears of more Federal Reserve rate hikes, although anticipation of several economic readings this week, particularly from China, kept traders on edge.

Currency: Major global currencies were steady early on Monday but seemed poised to extend last week's uptrend as the dollar nursed its losses after the Federal Reserve dialled down its hawkish rhetoric.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	37961	2982	24957	1959	1023	251726	20626	257148	20893	(5422)	(267)
Index Option	8579494	654224	8669260	660021	(5797)	3716743	297159	2809703	222611	907040	74548
Stock Future	192426	13649	158946	11259	2390	2548860	176895	2539570	175079	9290	1816
Stock Option	215056	15730	215159	15717	13	186243	13128	170596	11910	15647	1218
Total	9024937	686585	9068322	688956	(2371)	6703572	507808	5777017	430493	926555	77315

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
27-Oct-23	10162	12656	(2494)
30-Oct-23	6724	8421	(1697)
31-Oct-23	11147	11580	(433)
1-Nov-23	6687	8478	(1791)
2-Nov-23	7921	9109	(1188)
Month to date-Nov	14608	17587	-2979
FII (Prov.) (Rs Cr)	Buy	Sell	Net
30-Oct-23	6654	8416	(1762)
31-Oct-23	10940	11636	(696)
1-Nov-23	6674	8491	(1817)
2-Nov-23	7857	9118	(1261)
3-Nov-23	7739	7751	(12)
Month to date- Nov	22271	25361	(3091)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
30-Oct-23	7524	6195	1328
31-Oct-23	6479	6139	340
1-Nov-23	7617	5995	1622
2-Nov-23	7013	5633	1380
3-Nov-23	7933	7530	403
Month to date-Nov	22563	19158	3405
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
27-Oct-23	807	572	235
30-Oct-23	347	280	66
31-Oct-23	1390	591	799
1-Nov-23	420	331	89
2-Nov-23	1912	815	1097
Month to date-Nov	2332	1147	1185

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	2267	59%	1572	62%
Decline	1422	37%	850	34%
Unchanged	129	3%	99	4%

Market Turnover	03-Nov	02-Nov	Var (%)
BSE Cash	5546	3653	52%
NSE Cash	62378	61404	2%
NSE Futures	82726	95922	-14%
NSE Options	10502989	36538150	-71%
Total (Rs.Cr)	10653640	36699128	-71%

Volatility Index	03-Nov	02-Nov
Volatility Index	10.88	11.08

Index PE - TTM	03-Nov	Yr. High	Yr. Low
Sensex	22.5	26.0	21.8
Nifty	20.9	24.2	20.0

Corporate News

Tanishq opens boutique in Singapore, plans 50 stores globally

Spanning over 2,800 square feet spread over two floors, the boutique store offers more than 2,000 unique designs. It has a staff of 14 speaking 16 languages. Currently, Titan has 13 boutiques in the international market and is constantly scouting for new sites to serve some 32 million global Indian diasporas. (ET)

TVS Srichakra to acquire SG Acquisition Corp for USD 3 mn

SG Acquisition will focus on off highway tyre products. SG Acquisition Corporation will subsequently assume and take over assets, liabilities and business operations of Super Grip Corporation, USA. (ET)

Vedanta nears deal to raise \$1.25 billion via private loan

Vedanta is nearing a deal after weeks of negotiations with lenders including Cerberus Capital Management LP, Davidson Kempner Capital Management LP, Varde Partners Inc. and Ares SSG Capital Management Ltd. Vedanta has been looking for fresh sources of cash to refinance around \$3 billion of US-currency bonds coming due over the next two years. (ET)

Indian Oil Corporation receives NCLT approval for complete acquisition of Mercator Petroleum

Mercator Petroleum Limited (MPL) possesses an oil and gas exploration block situated in the Cambay Basin, Gujarat. IOC will execute the Resolution Plan and fulfil the required regulatory procedures, including securing any essential approvals, for the effective execution of the Resolution Plan. (MC)

Economy

All-round improvement in business sentiments in Q2: NCAER

The Business Confidence Index (BCI) rose from 128 in the first quarter of the current fiscal to 140.7 in the second. BCI was driven by four components -- overall economic conditions will improve in the next six months, financial position of firms will improve in the next six months, present investment climate is positive, and present capacity utilisation is close to or above the optimal level. The share of firms expecting production, domestic sales and pre-tax profits to increase was more in the second quarter of 2023-24 compared to the first. (ET)

International

Uber & Lyft settle \$328m theft case with New York State

The probe revealed that Uber had incorrectly deducted sales tax and Black Car Fund fees from driver payments, while Lyft had imposed an 11.4% "administrative charges" on drivers' earnings - costs which should have been borne by passengers. As part of the settlement, Uber and Lyft will pay \$290 million and \$38 million respectively into separate funds for back-paid funds to current and former drivers. (InV)

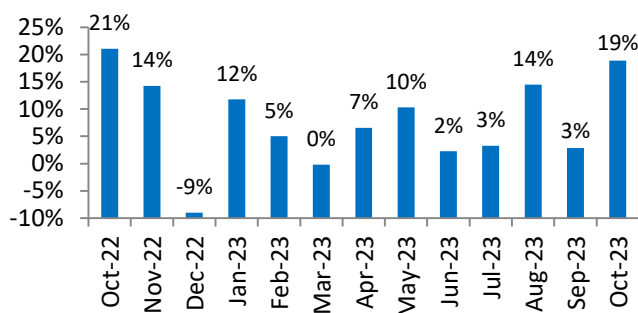
Top 5 Nifty Gainers	03-Nov	02-Nov	Var(%)
APOLLOHOSP	5153	4887	5.4%
ADANIPTS	795	774	2.7%
EICHERMOT	3428	3338	2.7%
TITAN	3275	3202	2.3%
ONGC	190	186	2.0%
Top 5 Nifty Losers	03-Nov	02-Nov	Var(%)
BAJAJFINSV	1536	1576	-2.5%
DRREDDY	5263	5339	-1.4%
SBILIFE	1329	1344	-1.1%
INDUSINDBK	1450	1461	-0.7%
TATASTEEL	117	118	-0.7%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	64364	0.4%	0.9%	-2.5%	5.6%
MIDCAP	31736	0.7%	2.0%	-1.1%	23.7%
SMLCAP	37589	0.9%	1.9%	-0.7%	29.1%
AUTO	36457	0.5%	-0.7%	0.6%	19.8%
BANKEK	48960	0.7%	1.3%	-1.8%	3.5%
Capital Goods	46226	0.4%	1.0%	-4.1%	37.9%
FMCG	18750	0.6%	1.0%	0.4%	15.6%
Health Care	27760	0.7%	1.8%	-1.1%	14.4%
IT	31322	0.7%	0.8%	-4.0%	8.6%
METAL	22361	0.3%	0.3%	-1.3%	12.5%
Oil & Gas	18712	0.9%	3.6%	0.0%	-5.1%
Power	4468	0.4%	1.4%	-1.6%	-8.9%
Realty	5104	2.6%	10.4%	8.7%	44.7%

NSE USD Futures	03-Nov	02-Nov	Var (%)
Oct Expiry (Rs./\$)	83.27	83.27	0.0%
Nov Expiry (Rs./\$)	83.28	83.28	0.0%
Total Turnover (Rs. Crore)	16924	21524	-21%

Sectors	TTM PE
Auto	28.9
Auto Ancillary	41.19
Banking	14.33
Engineering	40.02
Cement	75.99
Diamonds & Jewellery	37.56
Housing Finance	19.62
Infrastructure & Const	28.25
Metals-Aluminium	33.22
Metal - Steel	15.58
Oil Expl.	14.44
Pharma	7.83
Power – Gen. Supp.	40.2
Information Tech.	14
Sugar	16.25
Telecom Serv. Prov.	26.26
Tyres	29.47

Maruti Monthly Volume Growth (YoY) (Source:Co.)



10 year G-Sec Yield	Current	Previous	Change
US	4.58%	4.57%	1 bps
Japan	0.88%	0.93%	(5) bps
India	7.31%	7.32%	(1) bps
UK	4.29%	4.38%	(9) bps
Libor 3 Mths	5.64%	5.65%	(1) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	525	528	-0.7%
Inflation – WPI	-0.26%	-0.52%	26 bps
Inflation – CPI	5.02%	6.83%	(181) bps

India GDP	Q4FY23	Q4FY22	Var(%)
Growth	8.00%	6.06%	194 bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.50%	4.50%	0 bps
O/S Banking System Liquidity (Rs bn)	406	-261	667.4

IIP Growth %	Aug-23	Aug-22	YTD
IIP	10.3	-0.7	5.7
Mining	12.3	-3.9	8.3
Manufacturing	9.3	-0.5	5.2
Electricity	15.3	1.4	7.0

ADR Price Movement

Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	16.68	8674158	16.69	9262465	-0.06%	1	1389.19	1370.15	1.4%
Wipro	4.62	1238924	4.60	1658421	0.43%	1	384.78	383.65	0.3%
Dr.Reddy's	64.27	405825	64.54	252270	-0.42%	1	5352.73	5338.50	0.3%
ICICI Bank	22.84	4969779	22.64	7985804	0.88%	2	951.11	919.95	3.4%
HDFC Bank	57.90	1665986	57.83	1642124	0.12%	3	1607.40	1476.75	8.8%

GDR's (US\$)

	Prices	Prev. Close	Change	Var %
L&T	35.00	35.40	(0.4)	-1.1%
RIL	56.10	56.20	(0.1)	-0.2%
SBI	70.20	69.10	1.1	1.6%

US Economy Data	Current	Previous
Inflation (%) (YoY)	3.70%	3.70%
Unemployment (%)	3.90%	3.80%

Interest Rate (%)	Current	Previous
Fed Rate	5.50%	5.50%

US GDP	Q3CY23	Q2CY23	Q4CY22
Growth (QoQ Annualized)	4.90%	2.10%	2.60%

China Economy Data	Current	Previous
GDP	4.90%	6.30%
Inflation – CPI (%)	0.00%	0.10%

Economic Calendar	Date
Indian GDP Data	30 Nov
Indian Inflation Data CPI	13 Nov
Indian Inflation Data WPI	14 Nov
Indian Monetary Policy	8 Dec
India's Industrial Production (IIP)	10 Nov
US Inflation Data	14 Nov
US GDP	29 Nov
US Unemployment Data	8 Dec
US Fed Rate	14 Dec
China GDP	16 Jan
China Inflation Data	09 Nov

Event Update

Name	Date	Purpose
Colgate-Palmolive (India) Ltd.	06-11-2023	Rs.22.00 per share(2200%)First Interim Dividend
IRB Infrastructure Developers Ltd.	06-11-2023	Rs.0.10 per share(10%)Interim Dividend
MPS Ltd.	06-11-2023	Rs.30.00 per share(300%)First Interim Dividend
Shriram Finance Ltd.	06-11-2023	Rs.20.00 per share(200%)Interim Dividend
D.B. Corp Ltd.	07-11-2023	Rs.2.00 per share(20%)Second Interim Dividend
Marico Ltd.	07-11-2023	Rs.3.00 per share(300%)Interim Dividend
Oriental Carbon & Chemicals Ltd.	07-11-2023	Rs.7.00 per share(70%)Interim Dividend
Siyaram Silk Mills Ltd.	07-11-2023	Rs.4.00 per share(200%)First Interim Dividend
Sonata Software Ltd.	07-11-2023	Rs.7.00 per share(700%)Interim Dividend
Supreme Industries Ltd.	07-11-2023	Rs.8.00 per share(400%)Interim Dividend
Transport Corporation Of India Ltd.	07-11-2023	Rs.2.50 per share(125%)Interim Dividend
Vaibhav Global Ltd.	07-11-2023	Rs.1.50 per share(75%)Second Interim Dividend
Venus Pipes & Tubes Ltd.	07-11-2023	Rs.0.50 per share(5%)Interim Dividend
Bigbloc Construction Ltd.	08-11-2023	Rs.0.20 per share(10%)First Interim Dividend
Birlasoft Ltd.	08-11-2023	Rs.2.50 per share(125%)Interim Dividend
D.P. Wires Ltd.	08-11-2023	Bonus issue
Oberoi Realty Ltd.	08-11-2023	Rs.2.00 per share(20%)Interim Dividend
Rites Ltd.	08-11-2023	Rs.4.50 per share(45%)Second Interim Dividend
Supreme Petrochem Ltd.	08-11-2023	Rs.2.00 per share(100%)Interim Dividend
The Great Eastern Shipping Company Ltd.	08-11-2023	Rs.6.30 per share(63%)Interim Dividend
Godrej Consumer Products Ltd.	09-11-2023	Rs.5.00 per share(500%)Interim Dividend

Bulk Deal As On 03/11/23

BSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
540718	AKM	BHARATBHAI PARSOTTAMBHAI SONI	S	24000	50.11
540718	AKM	EMPOWER TRADEX PRIVATE LIMITED	S	78000	50.15
540718	AKM	MAHAVIR RAMESHCHANDRA CHUDASAMA	B	54000	50.15
540718	AKM	PARAMAR VAISHNAVIBEN	B	18000	50.15
540718	AKM	PAVAN BHARATBHAI SONI	B	33000	50.19
513401	ASHIS	PIYUSH KUMAR DUTTA	S	47000	28.77
508664	BESTEAST	SHOMI MOJUMDER	B	150000	28.85
543209	BILLWIN	ARUN KUMAR GANERIWALA	B	15000	57.56
543209	BILLWIN	ZYANA STOCKS AND COMMODITIES	S	18000	55
543209	BILLWIN	ZYANA STOCKS AND COMMODITIES	B	18000	54.2
512379	CRESSAN	MISHTI TRADERS LLP	B	2200000	23.7
542802	GALACTICO	CHARUSHILA VIPUL LATHI	S	1204106	4.18
541703	GFIL	AMIT BAJAJ	B	32000	18.96
541703	GFIL	DHULL TRADING PRIVATE LIMITED	S	36800	18.97
540936	GGL	ISHA RASTOGI .	S	58316	11.34
540377	IFL	KATYAYANI TRADELINK PRIVATE LIMITED	S	1890000	6.97
543286	JETMALL	R ROUNAK KUMAR .	S	48000	23.5
543289	KGES	RIKHAV SECURITIES LIMITED	S	18000	14.7
543289	KGES	RIKHAV SECURITIES LIMITED	B	18000	14.7
543289	KGES	VCSN SWATHI KOTTI	S	18000	14.7
531272	NIKKIGL	BANANI CHAKRABARTI	S	110000	6.1
531272	NIKKIGL	NIRBHARANTAGARWAL	B	104897	6.1
540386	ONTIC	AVINASHSINGHBIRENDRASINGHRAJPUT	B	995000	0.61
540386	ONTIC	KIRANDEVI MILAPCHAND JAIN	S	500000	0.61
540386	ONTIC	ROMIL RAJENDRA JAIN	S	500000	0.61
540727	POOJA	VIVEK SUNIL PANCHMATIYA	S	111066	34.7
543366	SBLI	ASHISH PANCHAL	S	10800	30.56
543366	SBLI	HIREN ARVINDKUMAR SHAH	B	6000	31.65
543366	SBLI	PANCHAL JAYESHKUMAR	S	8400	30.4
543366	SBLI	PURAB AGARWALLA	S	4800	32.24
543366	SBLI	PURAB AGARWALLA	B	4800	30.51
538402	SPS	EQUIDEM DEALERS PRIVATE LIMITED	B	78284	60.7
538402	SPS	MEHTA RAMNIKLAL HARILAL	S	53798	60.7
540914	SRUSTEELS	ANANT OVERSEAS PVT. LTD.	S	200000	9.67
539406	SWAGTAM	PRASANN DEWAN	B	10000	46.5
539406	SWAGTAM	PURSHOTTAM AGARWAL	B	10000	46.5
539406	SWAGTAM	SEEMA	S	8890	46.5
539406	SWAGTAM	SUSHILA DEVI AGARWAL	B	10000	46.5
519367	TRANSFD	MOHAMADILYAS ABULFAZAL KAZI	S	933	101.51
519367	TRANSFD	MOHIT KUMAR	B	981	101.89
532035	UNISTRMU	MITAL RITESH VASNAWALA	B	146700	13.99
532035	UNISTRMU	RITESH JITENDRA VASNAWALA	B	178502	14

NSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
BTML	Bodhi Tree Multimedia Ltd	PRIYANKA JAIN .	BUY	100000	157.75
BURNPUR	Burnpur Cement Limited	JAINAM BROKING LIMITED	BUY	500000	5.9
CMMIPL	CMM Infracore Limited	MANOJ SUDAMCHAND CHAWLA	SELL	99000	3.7
CAMS	Computer Age Mngt Ser Ltd	NJ ADVISORY SERVICES PRIVATE LIMITED	BUY	274434	2300.24
DOLPHIN	Dolphin Off Ent (Ind) L	SMEET RAJAN ZAVERI HUF	BUY	49000	605.5
DOLPHIN	Dolphin Off Ent (Ind) L	VESPERA FUND LIMITED	SELL	135558	605.5
DOLPHIN	Dolphin Off Ent (Ind) L	ZAVERI RAXABEN RAJAN	BUY	49000	605.5
DOLPHIN	Dolphin Off Ent (Ind) L	ZAVERI SMEET RAJANKUMAR	BUY	33000	605.5
EXCEL	Excel Realty N Infra Ltd	NX BLOCK TRADES PRIVATE LIMITED	SELL	9800000	0.35
EXCEL	Excel Realty N Infra Ltd	TOPGAIN FINANCE PRIVATE LIMITED	BUY	10000000	0.35
HOLMARC	Holmarc Opto Mechatro L	NASEEM ANWAR LALANI	SELL	54000	142.62
INTENTECH	Intense Technologies Ltd	ASHOK KUMAR LODHA	BUY	325000	88.78
ISMTLTD	ISMT Limited	ASSCHER ENTERPRISES LIMITED	SELL	14466193	80
ISMTLTD	ISMT Limited	ASSCHER ENTERPRISES LIMITED	SELL	14466193	80
ISMTLTD	ISMT Limited	KIRLOSKAR INDUSTRIES LIMITED	BUY	14466193	80
ISMTLTD	ISMT Limited	KIRLOSKAR INDUSTRIES LIMITED	BUY	14466193	80
KANANIIND	Kanani Industries Ltd	KISHORKUMAR BHIKHALAL VIRANI	SELL	500000	7.2
KESORAMIND	KESORAM INDUSTRIES LTD	SANTOSH INDUSTRIES LTD	BUY	1567544	90.36
KSHITIJPOL	Kshitij Poly line Limited	BHARAT HEMRAJ GALA	SELL	2000000	7.7
KSHITIJPOL	Kshitij Poly line Limited	SHILPA HARSHIT TALATI	BUY	300000	7.7
LIBAS	Libas Consu Products Ltd	MUKESH KUMAR	SELL	164035	14
LIBAS	Libas Consu Products Ltd	PRIYESH BAHUGUNA	BUY	211695	15.2
MARSHALL	Marshall Machines Ltd	MANISHA MAHESHWARI	BUY	90000	56.21
PARAGON	PARAGON FINE S.C. LTD.	BHATIA SURESH HUF	BUY	200400	225
PARAGON	PARAGON FINE S.C. LTD.	FINAVENUE GROWTH FUND	BUY	180000	225.03
SHANTHALA	Shanthala FMCG Products	MANOJKUMAR RAJMAL SOMANI	SELL	46800	109.94
UCL	Ushanti Colour Chem Ltd	RAJASVEE SAGAR SHAH	SELL	90000	59.51

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